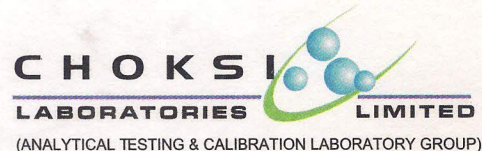


Corporate Office & Central Laboratory :

6/3, Manoramaganj, Indore - 452 001 (MP) INDIA
Tel : +91 731 4243888 (30 Lines)
Fax : +91 731 2490 593
Email : indore@choksilab.com
Website : www.choksilab.com
CIN - L85195MP1993PLC007471



Dated: 24/04/2017

To,
**Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Rotunda Bldg, Dalal Street,
Mumbai- 400 051.**

Dear Sir/ Madam,

**Subject: Submission of Reconciliation of Share Capital Audit for the quarter ended on
31st March, 2017.**

Ref: Scrip Code: 526546, ISIN: INE493D01013.

Please find enclosed herewith:

1. "Reconciliation of Share Capital Audit" for the quarter ended on 31st March, 2017 as per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

This is for your information & records.

Thanking You

Yours Sincerely

For Choksi Laboratories Limited

**Abhishek Sharma
Company Secretary & Compliance Officer**

Encl: As Above

Baroda Laboratory :

829 GIDC, Makarpura
Baroda - 390 010 (Guj.) INDIA
Tel.: +91-265-2978001, 2978003,
3935121-3935125
Fax : +91-265-3935123
E-mail : baroda@choksilab.com

Bengaluru Laboratory :

Siddhi Vinayaka Complex,
Plot No. 8, 2nd Phase, Near BDA Complex
80 feet Ring Road, Nagarabhavi
BENGALURE 560 079 (Karnataka)
E-mail : bangalore@choksilab.com
Tel. : +91 080-23186929

Goa Laboratory :

C-18, C-20 Verna Industrial Estate
Phase - 1 A, Verna - 403722
(Goa) INDIA
Tel.: +91 8380033301-05
TeleFax : +91 8380033301-05
E-mail : goa@choksilab.com

Panchkula Laboratory :

Plot No. 362, Industrial Area, Phase - II
Panchkula - 734 112 (Haryana)
Tel.: +91-172-5048600, 5048601
Fax: +91-172-5048602
E-mail : panchkula@choksilab.com

Vapi Laboratory :

IInd & IIIrd Floor, Gokul Complex, 101/8,
GIDC-Char Rasta Behind GIDC Office,
Vapi - 396 195 (Guj.) INDIA
Tel.: +91-260-2433488, 2434061, 2432731
Fax : +91-260-2432728
E-mail : vapi@choksilab.com

M. Maheshwari & Associates
Company Secretaries

Manish Maheshwari
M.Com, LL.B., F.C.S.

202-C, Kanchan Sagar,
18/1, Old Palasia, A. B. Road,
Indore – 452 018
P. 0731 3014869
Cell. 98260 40473
mmaheshwarics@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	March 2017	
2	ISIN	INE493D01013	
3	Face Value	Rs.10/- each	
4	Name of the Company	CHOKSI LABORATORIES LTD	
5	Registered Office Address	6/3, MANORAMA GANJ INDORE (MP)	
6	Correspondence Address	6/3, MANORAMA GANJ INDORE (MP)	
7	Telephone & Fax Nos.	0731-2490592, 2493592 Fax 0731-2490593	
8	Email address	indore@choksilab.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited, Mumbai	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	69,65,263	
11	Listed Capital (Exchange -wise)		
	BSE Limited, Mumbai	69,65,263	100
12	Held in Dematerialised form in CDSL	12,09,880	17.37
13	Held in Dematerialised form in NSDL	45,81,868	65.78
14	Physical	11,73,515	16.85
15	Total No. of Shares (12+13+14)	69,65,263	100
16	Reasons for difference If any, between (10&11), (10&15), (11&15)	NIL	

17	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin Appr. Pending for SE
	Nil	Nil	Nil	Nil	Nil	Nil	Nil

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture Any other (to specify).

Manish Maheshwari



18	Register of Members is updated (Yes/No) If Not, updated upto which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any	No
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21days and the total no. of requests pending beyond 21days with the reasons for delay:	
	Total No. of demat requests	No. of requests
	Confirmed after 21 days	Nil
	Pending for more than 21days	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Abhishek Sharma Company Secretary 0731-2490592 Fax 0731-2490593
23	Name, Address, Telephone & Fax No. of the Auditor/ Company Secretary	Mr. Manish Maheshwari 202-C, Kanchan Sagar, 18/1, Old Palasia, Indore, Phone 0731- 3014869 FCS. 5174
24	Appointment of common agency for share registry work, If yes (name & address)	Link Intime India Pvt. Ltd., C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai City 400083
25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,)	No

Date : 24th April, 2017
Place : Indore



For M Maheshwari & Associates
Company Secretaries

Manish Maheshwari
Manish Maheshwari
FCS 5174