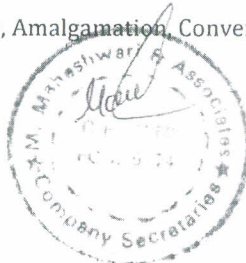


### RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	June, 2019	
2	ISIN	INE493D01013	
3	Face Value	Rs.10/- each	
4	Name of the Company	CHOKSI LABORATORIES LIMITED	
5	Registered Office Address	6/3, MANORAMA GANJ INDORE (MP)	
6	Correspondence Address	6/3, MANORAMA GANJ INDORE (MP)	
7	Telephone & Fax Nos.	0731-4243888, 2490592 Fax 0731-2490593	
8	Email address	compliance_officer@choksilab.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited, Mumbai	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	69,65,263	
11	Listed Capital (Exchange –wise)		
	BSE Limited, Mumbai	69,65,263	100
12	Held in Dematerialized form in CDSL	13,23,290	19.00
13	Held in Dematerialized form in NSDL	45,35,158	65.11
14	Physical	11,06,815	15.89
15	Total No. of Shares (12+13+14)	69,65,263	100
16	Reasons for difference If any, between (10&11), (10&15), (11&15)	NIL	

17	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin Appr. Pending for SE
	Nil	Nil	Nil	Nil	Nil	Nil	Nil

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



18	Register of Members is updated (Yes/No) If Not, updated upto which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any	No
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21* days and the total no. of requests pending beyond 21days with the reasons for delay:	
	Total No. of demat requests	No. of requests
	Confirmed after 21 days	Nil
	Pending for more than 21days	Nil
	* SEBI vide its letter reference no. MRD/DOP2/DSA2/OW/2019/2498/1 dated January 24, 2019 has granted relaxation in timelines for processing of DRNs to 30 days till June 30 <sup>th</sup> 2019 from current 15 days as specified in regulation 74 (5) of SEBI (Depository & Participants) Regulations 2018.	
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Sanjay Chourey Company Secretary Ph. 9179554333
23	Name, Address, Telephone & Fax No. of the Auditor/ Company Secretary	Mr. Manish Maheshwari 301, Shalimar Corporate Centre 8 B, South Tukoganj Indore - 452 001 T - 0731 4068730 FCS. 5174 CP. No. 3860
24	Appointment of common agency for share registry work, If yes (name & address)	Link Intime India Pvt. Ltd., C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai Mumbai City MH 400083
25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,)	No

**For M Maheshwari & Associates  
Company Secretaries  
Firms U.C.N. I2001MP213000**



*Manish Maheshwari*  
**Manish Maheshwari  
FCS 5174  
CP. No. 3860**

**Date : 22<sup>nd</sup> July, 2019  
Place : Indore**